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Matthew Glova, CFP[®] of LifeTime Asset Management Honored in Forbes Best-In-State Wealth Advisors for 2023

RALEIGH, NC (May 23, 2023) LifeTime Asset Management, a provider of financial services in the Raleigh/Cary/Durham area, proudly announces that Matt Glova, CFP® has been named to Forbes list of Best-In-State Wealth Advisors for 2023. The list is published on Forbes Best-In-State Wealth Advisors.

According to Forbes, a leading financial publication, the ranking reflects professionals who have a proven record of guiding their clients through volatile markets. List makers are determined based on an algorithm of qualitative and quantitative criteria, including in-person interviews, industry experience, compliance records, revenue produced, and assets under management.

"I am pleased to have been named to this prestigious list for the fifth consecutive year. This is a recognition that, to us, speaks to our firm's commitment to excellence," said Matt Glova, CEO of LifeTime Asset Management. "I am grateful for the trust our clients place in us, and we remain committed to providing the guidance and support they need to achieve their unique financial goals."

About LifeTime Asset Management

LifeTime Asset Management helps clients by simplifying wealth management and investment complexities, aggregating every aspect of their finances and clarifying their goals and choices. LifeTime's wealth consultants are CERTIFIED FINANCIAL PLANNER[™] professionals, having met the highest educational standard in the financial planning industry. LifeTime currently includes 6 CFP[®] practitioners and 90 years of combined experience in the financial field. The firm is also backed by an independent broker/dealer, Commonwealth Financial Network[®], meaning they are independent — LifeTime Asset's Wealth Consultants are free to act solely in clients' best interest, with no pressure to promote a certain product or strategy. LifeTime added a tax department to the firm in 2020. Our tax team provides tax return preparation and bookkeeping services. Our asset and tax management teams work together to provide comprehensive tax and financial services. Learn more at <u>www.lifetimeasset.com</u>.

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2023 Forbes Best In State Wealth Advisors, created by SHOOK Research. Presented in April 2023 based on data gathered from June 2021 to June 2022. 22,243 were considered, 7,321 advisors were recognized. Advisors pay a fee

to hold out marketing materials. Not indicative of advisor's future performance. Your experience may vary. Click <u>here</u> for more award information.

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Securities and Advisory Services offered through Commonwealth Financial Network(R), Member FINRA/SIPC, a Registered Investment Adviser. Fixed insurance products and services are separate from and not offered through Commonwealth Financial Network.

Tax return preparation and bookkeeping services offered through Lifetime Tax Management are separate and unrelated to Commonwealth. Lifetime Tax Management and Commonwealth are separate and unaffiliated entities.