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LifeTime Asset Management, LLC's RIA–Broker/Dealer, Commonwealth, Ranks Highest in J.D. Power Independent Advisor Satisfaction for Tenth Consecutive Time

Raleigh, NC

J.D. Power ranks Commonwealth Financial Network “#1 in Independent Advisor Satisfaction Among Financial Investment Firms, 10 Times in a Row.”

LifeTime Asset Management of Raleigh, NC is proud to be affiliated with Commonwealth a privately held Registered Investment Adviser – independent broker/dealer that helps independent advisors like us better serve their clients.

In the J.D. Power 2022 U.S. Financial Advisor Satisfaction StudySM, Commonwealth received an overall satisfaction score of 918 on a 1,000-point scale among independent advisors and achieved the highest score in all reported key drivers of advisor satisfaction: leadership and culture, compensation, operational support, professional development, technology, and products and marketing.

“It’s been a very challenging year for everyone in the industry,” said Commonwealth CEO Wayne Bloom. “While we’re incredibly honored to be recognized for our unwavering commitment to our advisors and their clients, this year was very different. I feel that our affiliated advisors are the ones who truly deserve most of the accolades for their perseverance in serving their clients through such a challenging period.”

Bloom continued, “We are incredibly grateful for LifeTime Asset Management, LLC’s partnership and the feedback they provide us, as it drives our efforts to continuously improve how we support their practice and to serve them in the best way we can.”

“I am proud to be associated with an RIA–broker/dealer that maintains such high service standards,” said Matt Glova, CFP[®], CEO of LifeTime Asset Management. “Commonwealth delivers everything I need so that my team and I can stay focused on my clients and help them achieve their financial goals. The support we receive at every level of the firm ensures that my practice is taken care of as my business continues to evolve.”

About LifeTime Asset Management, LLC

LifeTime Asset Management, LLC, located at 801 Corporate Center Drive, Suite 110 Raleigh, NC 27607, provides individuals and organizations with financial guidance and prides itself on crafting customized strategies for each client. For more information, please visit www.lifetimeasset.com.

Securities offered through Commonwealth Financial Network[®], Member FINRA/SIPC.

About Commonwealth Financial Network[®]

Commonwealth Financial Network, Member FINRA/SIPC, a Registered Investment Adviser, provides a suite of business solutions that empowers more than 2,000 independent financial advisors nationwide. J.D. Power ranks Commonwealth “#1 in Independent Advisor Satisfaction Among Financial Investment Firms, Nine Times in a Row.” Privately held since 1979, the firm has headquarters in Waltham, Massachusetts, and San Diego, California. Learn more about Commonwealth by visiting www.commonwealth.com.

Commonwealth received the highest score among independent advisors in the J.D. Power 2010, 2012, 2013, 2014, and 2018–2023 U.S. Financial Advisor Satisfaction Studies. Presented on July 5, 2023, for December 2022 to April 2023, it is based on responses from 4,183 advisors employed by or affiliated with the firms included in the study. Not indicative of the firm's future performance. Your experience may vary. Study is independently conducted, and the participating firms do not pay to participate. Use of study results in promotional materials is subject to a license fee. Visit jdpower.com/awards for more details.