



LIFETIME
Asset & Tax
Management

**Job Opening:
Tax Preparer / Accountant
CPA**

LifeTime Tax Management is a full-service tax, accounting, and business consulting firm; we are recruiting for a growth-oriented position in our expanding Raleigh, NC office.

The position offers exceptional career and advancement opportunities. Our firm will provide a friendly and supportive work environment, with competitive compensation and benefits.

Base salary depends on education, experience, designations, and credentials; bonus packages are tied to individual and company performance; employees are supported with paid education opportunities to acquire or maintain licenses; additional benefits include paid medical, vision, dental, disability, and life insurance, 401(k) with an employer match, paid vacation and sick leave, and paid maternity/paternity leave.

Job Responsibilities:

- Preparation of individual and business tax returns
- Work collaboratively with clients
- Identify opportunities to minimize the effective tax rate of our clients
- Perform tax research
- Provide tax planning as needed

Requisite Qualifications:

- Bachelor's degree or equivalent experience in Accounting or Finance
- Hold a CPA license or have parts of exam passed

Required Experience:

- 1-3 years of experience of professional tax experience
- Experience with individual clients
- Experience with small business clients
- Experience with tax planning
- Proficient in Quickbooks, online and desktop
- Experience with CCH Axxess Software is a plus

Job Type: Full-time

Please email your resume, cover letter and compensation requirements for consideration to mark@lifetimeasset.com. EOE.

Benefits:

- 401(k)
- 401(k) matching
- Dental insurance

- Disability insurance
- Health insurance
- Life insurance
- Paid time off
- Vision insurance

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Securities and Advisory Services offered through Commonwealth Financial Network, Member FINRA/SIPC, a Registered Investment Adviser. Fixed Insurance products and services offered through CES Insurance Agency.

Tax return preparation and bookkeeping services offered through Lifetime Tax Management are separate and unrelated to Commonwealth. Lifetime Tax Management and Commonwealth are separate and unaffiliated entities.